**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 09 March 2021**

**Subject:** New Financial Instrument Listing

***(INVESTEC LIMITED –“INLV07”)***

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The JSE Limited has granted a listing to **INVESTEC LIMITED** on Interest Rate Market with effect from 09 March 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** INLV07

**Nominal Issued** R 1,636,000,000.00

**Issue Price** 100%

**Coupon** 6.242% (3 Month JIBAR as at 09 Mar 2021 of 3.642% plus 260bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 09 March 2031

**Books Close Date** 27 February, 30 May, 30 August, 29 November

**Interest Payment Date(s)** 09 March, 09 June, 09 September, 09 December

**Last Day to Register** by 17:00 on26 February, 29 May, 29 August, 28 November

**Issue Date** 09 March 2021

**Date Convention** Following

**Interest Commencement Date** 09 March 2021

**First Interest Payment Date** 09 June 2021

**Call / Step Up Date** 09 March 2026

**ISIN No.** ZAG000174640

**Additional Information** Subordinate, Unsecured, Second Tier - Under DMTN

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/INLV07%20PricingSupplement0903.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/INLV07%20PricingSupplement0903.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec 011 2910806

Corporate Actions JSE 011 5207000